

SICAV ODDO BHF
Société d'investissement à capital variable
Registered office: 5, Allée Scheffer, L-2520 Luxembourg
Grand-Duchy of Luxembourg
RCS Luxembourg B67580

(the “**Company**”)

Notice to the shareholders of the Company

**IMPORTANT:
THIS LETTER REQUIRES YOUR IMMEDIATE ATTENTION.
IF YOU HAVE ANY QUESTIONS ABOUT THE CONTENT OF THIS LETTER,
YOU SHOULD SEEK INDEPENDENT PROFESSIONAL ADVICE.**

Luxembourg, 30 December 2022

Dear Shareholder,

The Company’s board of directors (the “**Board of Directors**”) wishes to inform you of its decision to make the following changes to the prospectus of the Company (the “**Prospectus**”).

Capitalized terms used herein and not otherwise defined shall have the same meaning as in the Prospectus dated 29 July 2022 and, where relevant, in the articles of incorporation of the Company.

I. Amendments to the Prospectus aiming to comply with the SFDR-RTS concerning ODDO BHF Sustainable Euro Corporate Bond, ODDO BHF Euro High Yield Bond, ODDO BHF Euro Credit Short Duration, ODDO BHF Sustainable Credit Opportunities, ODDO BHF Polaris Moderate F, ODDO BHF Polaris Balanced F, ODDO BHF Polaris Flexible F and ODDO BHF Artificial Intelligence and ODDO BHF Green Planet (the “Sub-Funds”)

The Prospectus will be amended so as to comply with the precontractual disclosure requirements specified in the Delegated Regulation (EU) 2022/1288 of 6 April 2022 supplementing Regulation (EU) 2019/2088 of the European Parliament and of the Council with regard to regulatory technical standards specifying the details of the content and presentation of the information in relation to the principle of ‘do no significant harm’, specifying the content, methodologies and presentation of information in relation to sustainability indicators and adverse sustainability impacts, and the content and presentation of the information in relation to the promotion of environmental or social characteristics and sustainable investment objectives in pre-contractual documents, on websites and in periodic reports (the “**SFDR-RTS**”) with respect to ODDO BHF Sustainable Euro Corporate Bond, ODDO BHF Euro High Yield Bond, ODDO BHF Euro Credit Short Duration, ODDO BHF Sustainable Credit Opportunities, ODDO BHF Polaris Moderate F, ODDO BHF Polaris Balanced F and ODDO BHF Polaris Flexible F, which are subject to article 8 of the Regulation (EU) 2019/2088 of 27 November 2019 on sustainability-related disclosures in the financial services sector, as amended, (the “**SFDR**”) ODDO BHF Artificial Intelligence and ODDO BHF Green Planet which are subject to article 9 of the SFDR (the “**SFDR-RTS Amendments**”)

II. Change of the benchmark of ODDO BHF Green Planet

ODDO BHF Green Planet is actively managed and references a benchmark, the MSCI ACWI Climate Change NR USD Index instead of MSCI ACWI NR Index by seeking to outperform it and for performance fee calculation purposes, if any.

III. Miscellaneous

- (1) As the Environmental, Social, and Governance disclosures should be included in the SFDR-RTS Amendments, the maintenance of such information in the respective investment objectives and policies of the Sub-Funds is reduced to the strict minimum.
- (2) The maximum threshold of Cash Equivalents that ODDO BHF Artificial Intelligence may hold for redemptions or to meet other liquidity needs will be 10%, instead of 20%.

The above-mentioned changes constitute the main changes made to the Prospectus. Other minor changes with no material impact will be made to the Prospectus mainly for consistency purposes.

Documents available for inspection / Right to obtain additional information

To the extent that the implementation of the SFDR-RTS Amendments is necessary to satisfy applicable requirements, conditions or guidelines contained in the SFDR-RTS without having any impact on the investment objectives and policies of the sub-funds mentioned under I above, the Board of Directors considered that the SFDR-RTS Amendments are not regarded as material changes within the meaning of the CSSF Circular 14/591.

Should you disagree with the changes as mentioned under II above, you may request the redemption of your shares in ODDO BHF Green Planet, without any changes, during a one (1) month period beginning as of the date of this notice and ending on 29 January 2023. These changes will become effective as of 1st January 2023.

Copies of the new Prospectus to be dated, and effective as of 1st January 2023 and, the amended KIIDs to be dated, and effective as of 1st January 2023 will be made available free of charge during normal office hours at the registered office of the Company and/or the Management Company or with the Company's local agents, as required by applicable laws.

Please contact your financial adviser or the registered office of SICAV ODDO BHF if you have questions regarding this matter.

Yours faithfully,

The Board of Directors