



ODDO BHF  
ASSET MANAGEMENT

# ODDO BHF GREEN PLANET PLAY AN ACTIVE ROLE IN THE *ecological transition*

JANUARY 2024



Launched in

2020

Assets under management

\$ 98M

## A GLOBAL THEMATIC FUND WITH A DIRECT EXPOSURE TO 4 SUBTHEMES

- ODDO BHF Green Planet is a global thematic equity fund invested in **companies that will participate** the most in the **ecological transition**, according to our analysis.
- According to us, the fund offers a direct exposure to **4 subthemes with growth potential<sup>(1)</sup>** encompassing all aspects of the ecological transition: clean energy, energy efficiency, sustainable mobility, preservation of natural resources.
- The investment process of the fund is driven by **artificial intelligence** with the objective of detecting the most alpha-generating subthemes and companies linked to the ecological transition theme across its entire value chain.

CLEAN ENERGY

+ 8%  
2018 - 2025\*

ENERGY EFFICIENCY

+ 6%  
2018 - 2023\*

SUSTAINABLE MOBILITY

+ 32%  
2017 - 2025\*

PRESERVATION OF  
NATURAL RESOURCES

+ 10%  
2017 - 2025\*

\*Expected growth potential of subthemes (CAGR<sup>1</sup>) | Source: Climate Policy Initiative – Global landscape of Climate Finance 2021, IEA, UNEP, OECD

## CHARACTERISTICS OF THE FUND

Fonds	SFDR classification <sup>(2)</sup>	Summary risk indicator <sup>(3)</sup>
ODDO BHF Green Planet	6 8 9	①②③④⑤⑥⑦

**Main Risks:** ODDO BHF Green Planet is principally exposed to the following risks: **risk of capital loss, equity risk, risk associated with holding medium capitalisations, risk associated with the discretionary management, modelling risk, sustainability risk and currency risk.** For more details about risks, please refer to page 5 of this document.

<sup>1</sup> Compound Annual Growth Rate. | <sup>2</sup> The EU Sustainable Finance Disclosure Regulation (SFDR) is a set of EU rules which aim to make the sustainability profile of funds transparent, more comparable and better understood by end investors. Article 6: The management team does not consider sustainability risks or adverse effects of investment decisions on sustainability factors in the investment decision making process. Article 8: The management team addresses sustainability risks by integrating ESG criteria (Environment and/or Social and/or Governance) into its investment decision making process. Article 9: The management team follows a strict sustainable investment objective that significantly contributes to the challenges of the ecological transition, and addresses Sustainability Risks through ratings provided by the Management Company's external ESG data provider. | <sup>3</sup> The summary risk indicator (SRI) is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you. It scales in a range from 1 (lowest risk) to 7 (highest risk). The lowest category does not mean a risk-free investment. This indicator is not constant and is updated if the risk profile of the fund changes over time. Historical data, such as is used to calculate the risk indicator, may not be a reliable indication of the future risk profile of the Fund. There is no guarantee that the management objectives in terms of risk will actually be met. The risk indicator assumes you keep the product until the end of the recommended holding period. The actual risk can vary! significantly if you cash in at an early stage and you may get back less. Source: Climate Policy Initiative – Global landscape of Climate Finance 2021, IEA, UNEP, OECD, ODDO BHF AM SAS | Data as of 31/12/2023

# THE CASE FOR THE *ecological transition theme*

## IN THE CONTEXT OF A GLOBAL ECOLOGICAL CRISIS

The environment is one of the greatest challenges of the 21st century.

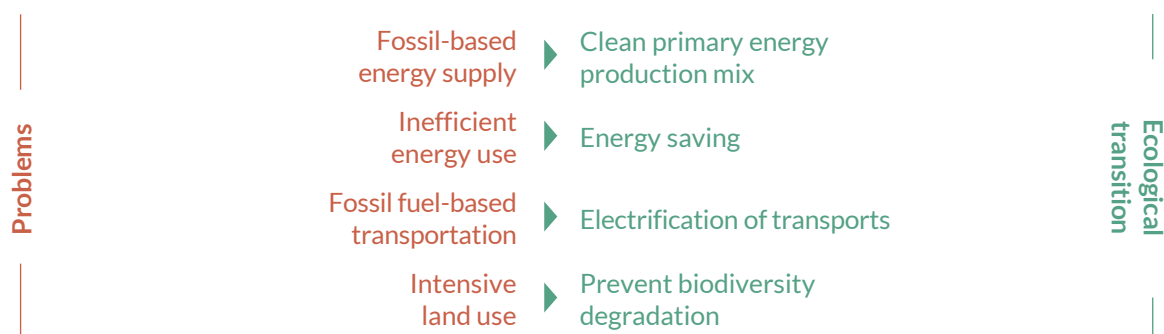
- COP21: 195 countries have ratified a historic agreement with the aim of **keeping temperature increase below 2°C** above pre-industrials levels
- But the commitments defined and updated in 2021 still place the world on a warming trajectory of +2.1 to +2.4°C

There is still time to act. Investing in companies that **tackle environmental issues** is both a commitment towards a better future and potentially an opportunity to **create value on the long-term**.



## AN OPPORTUNITY FOR INVESTORS, ACCORDING TO OUR ANALYSIS

Ecological transition consists of new ways of producing, consuming and living together to meet major environmental challenges.

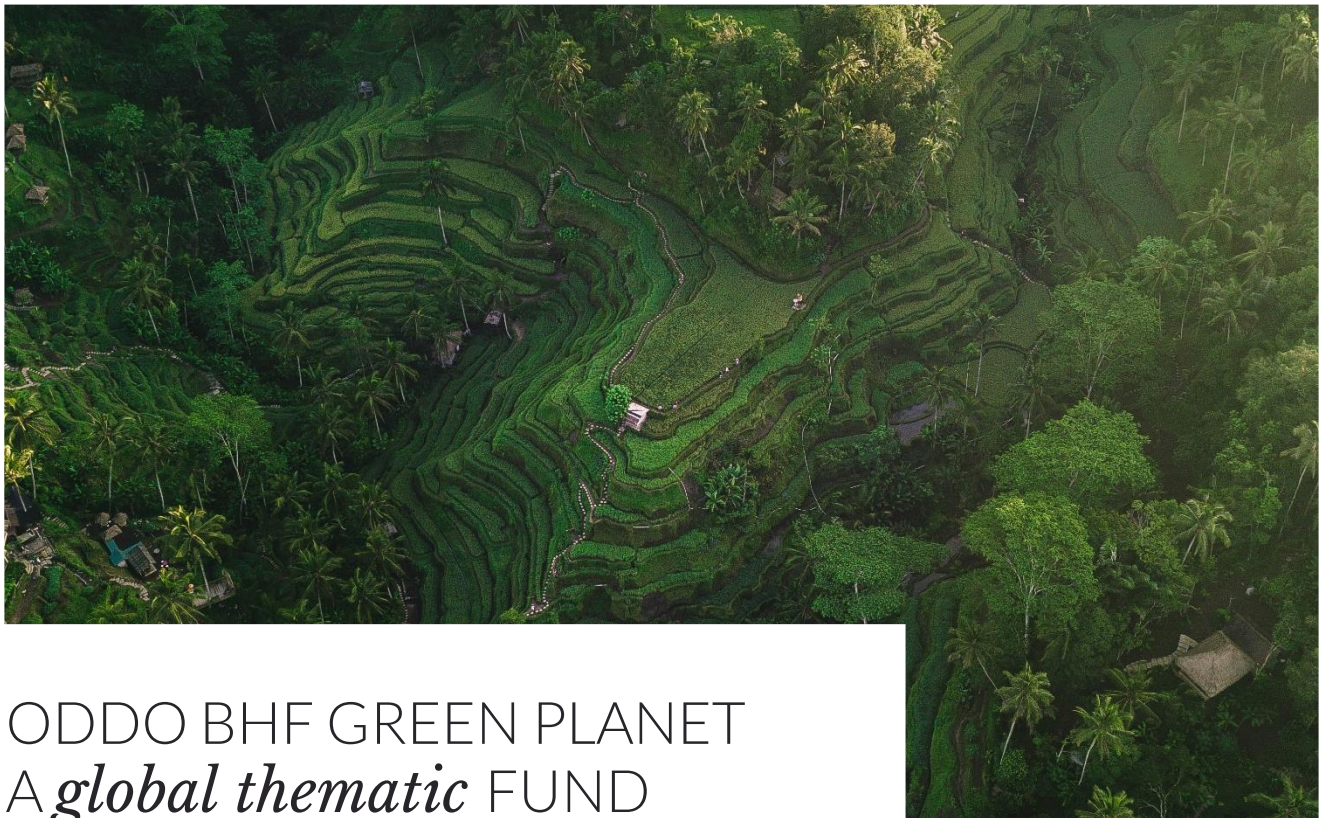


An annual investment need of around \$5,000bn, of which \$3,000 for the private sector, creates opportunities for investors to participate in this new global momentum.

### The fund is exposed to a risk of capital loss

Source: Global Carbon Project, WWF, GIEC, BofA Global Research, ODDO BHF AM SAS | Data as of 31/12/2023





# ODDO BHF GREEN PLANET

## *A global thematic* FUND

ODDO BHF Green Planet is a thematic fund invested in companies all around the world that make a positive contribution to the ecological transition. The fund invests at least 90% of its net assets in global listed equities with 50% max in non-OECD countries.



A global approach through **4 subthemes** targeting all the actors of the ecological transition, related to the Sustainable Development Goals defined by the United Nations.

### CLEAN ENERGY

- Energy collected from renewable resources which are naturally replenished on a human timescale
- Investment needs **\$840 bn/year**
- Growth potential (CAGR\*) **8%** (2018 – 2025)



### ENERGY EFFICIENCY

- Aims to reduce the amount of energy required to provide products and services
- Investment needs **\$800 bn/year**
- Growth potential (CAGR\*) **6%** (2018 – 2023)



### SUSTAINABLE MOBILITY

- Sustainable transports enable individuals to circulate while respecting ecosystems and human health
- Investment needs **\$840 bn/year**
- Growth potential (CAGR\*) **32%** (2017 – 2025)



### PRESERVATION OF NATURAL RESOURCES

- Circular Economy is one of the major policy tools that have been employed to reduce waste, conserve natural resources and protect biodiversity
- Investment needs **\$350 bn/year**
- Growth potential (CAGR\*) **10%** (2017 – 2025)

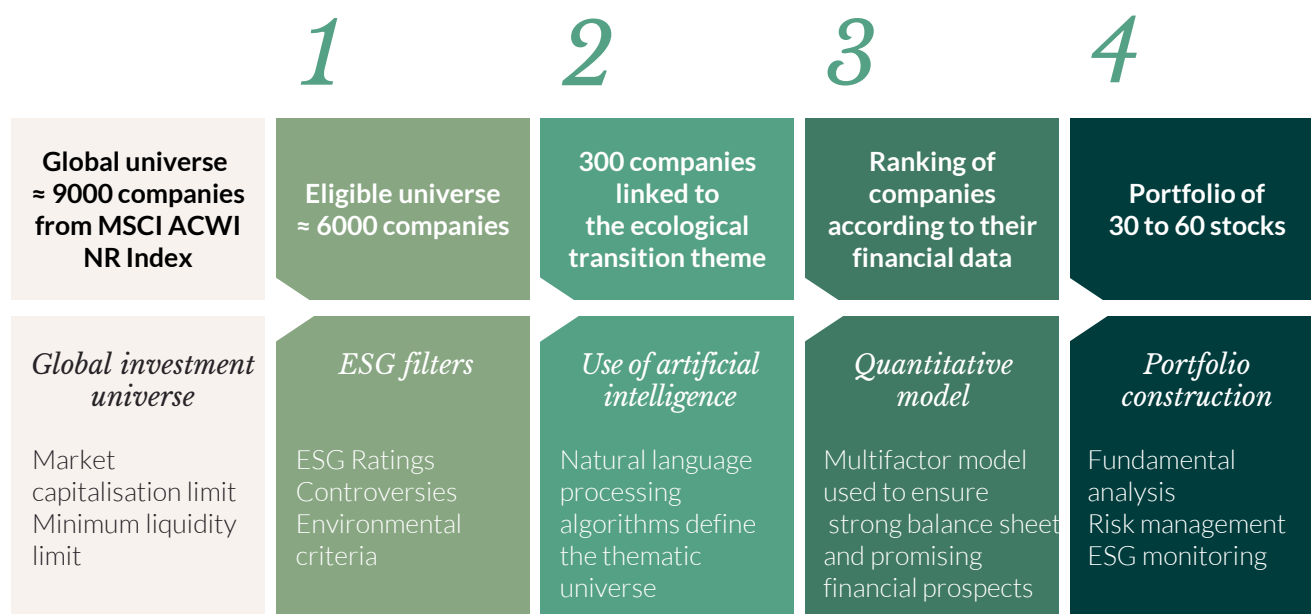


\*Compound Annual Growth Rate.

Source: Climate Policy Initiative – Global landscape of Climate Finance 2021, IEA, UNEP, OECD, ODDO BHF AM SAS | Data as of 31/12/2023

# INVESTMENT PROCESS COMBINING *artificial intelligence and human expertise*

## A 4-STEP INVESTMENT PROCESS



## A *dedicated* MANAGEMENT TEAM

SUPPORTED BY THE RESOURCES OF THE THEMATIC TEAM AND ESG



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**NICOLAS JACOB**  
Equity Fund Manager  
ODDO BHF Green Planet  
ODDO BHF AM SAS



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**BAPTISTE LEMAIRE**  
Equity Fund Manager  
ODDO BHF Green Planet  
ODDO BHF AM SAS

● Years of investment experience

*A solution to  
participate in the  
ecological transition*

**The fund is exposed to a risk of capital loss.**

Source: ODDO BHF AM SAS | Data as of 31/12/2023



# WHY *invest*

## IN ODDO BHF GREEN PLANET, ACCORDING TO US?

### A GLOBAL EQUITY FUND TO CAPITALIZE ON THE GLOBAL ECOLOGICAL TRANSITION

Play an **active and pragmatic role** in the ecological transition by participating in the **re-allocation of capital** towards the ecological transition representing an annual investment gap around \$5,000bn.

### AN INVESTMENT PROCESS DRIVEN BY ARTIFICIAL INTELLIGENCE

Use of **semantic analysis algorithms** (Natural Language Processing) by the management team with more than **4 million data points analysed per day**, with the objective of generating **new investment ideas** and detecting the most alpha generating subthemes linked of the ecological transition theme.

### AN EXPOSURE TO ALL ASPECTS OF THE ECOLOGICAL TRANSITION THEME

Invest in companies with a direct exposure to 4 subthemes with **growth potential** encompassing all aspects of the ecological transition according to our analysis: **Clean energy, energy efficiency, sustainable mobility, preservation of natural resources.**

### A SUSTAINABLE APPROACH

Identify the **best and most-promising companies** based on an **experienced and complementary investment management team** and strong ESG, thematic and impact analysis.

## RISKS

ODDO BHF Green Planet is mainly exposed to the following risks: **Risk of capital loss; equity risk; risk associated with holding medium capitalisations; interest rate risk; credit risk; risk associated with discretionary management; volatility risk; counterparty risk; liquidity risk of underlying assets; modelling risk; risk associated with commitments on forward financial instruments; exchange rate risk; currency risk; emerging market risk, sustainability risk.**

The investor is invited to read the Key Information Document and the fund prospectus for detailed information concerning the risks to which the fund is exposed.



# General characteristics

Fund name	ODDO BHF Green Planet	
Benchmark index	MSCI ACWI Climate Change NR USD	
Investment objective	The Sub-Fund aims to invest in global listed equities of companies benefiting mostly from the structural trend in favor of the ecological transition, « green planet » mega trend, i.e. whose business model significantly and positively contributes to the challenges of climate change around 4 different non-exclusive sub-themes, such as: clean energy, energy efficiency, natural resources preservation and sustainable mobility. The investment in the “green planet” megatrend is considered an environmental sustainable objective. An extra-financial analysis is conducted in parallel to favor companies whose ESG characteristics (Environment, Social, Governance) best contribute to limiting operational execution risks and encouraging sustainable practices.	
Recommended investment horizon	5 years	
Inception date	26 <sup>th</sup> October 2020	
Eligibility for the equity savings scheme PEA	No	
Class of units	CR-EUR	Clw-USD
ISIN code	LU2189930105	LU2189930527
Currency	EUR	USD
Dividend policy	Accumulation	Accumulation
Minimum initial subscription	EUR 100	USD 250,000
Subscription fees	5% maximum	2% maximum
Management fees	Up to 1.6% of the net assets	Up to 0.95% of the net assets
Redemption fees	None	None
Performance fees	A maximum of 20% of the Fund's outperformance relative to the benchmark index provided that the Fund's performance is positive.	None
Structure and technical information		
Legal structure	SICAV	
Investment management company	ODDO BHF Asset Management SAS	
Custodian	Caceis Bank Luxembourg (Luxembourg)	
Subscription / redemption	Daily at unknown price until 12:00 (noon)	
Valuation frequency	Daily	
Authorised for distribution	France, Germany, Luxembourg, Austria, Belgium, Finland, Italy, Portugal, Sweden, Switzerland, Spain, Norway, Netherlands	

ODDO BHF AM is the asset management division of the ODDO BHF Group. It is the common brand of three legally separate asset management companies: ODDO BHF AM SAS (France), ODDO BHF AM GmbH (Germany) and ODDO BHF AM Lux (Luxembourg).

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A summary of investor rights is available free of charge in electronic form in English language on the website at :

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The fund may have been authorized for distribution in different EU member states. Investors are advised to the fact that the management company may decide to withdraw with the arrangements it has made for the distribution of the units of the fund in accordance with Article 93a of Directive 2009/65/EC and Article 32a of Directive 2011/61/EU.

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The fund is licensed for sale in Switzerland. The Key Information Document, the prospectus, the annual and interim reports for Switzerland can be obtained free of charge from the Swiss Representative and paying agent, BNP Paribas Securities Services, succursale de Zurich, Selnaustrasse 16, 8002 Zurich, Switzerland.

Data as of 31/12/2023

## ODDO BHF Asset Management SAS (France)

Portfolio management company approved by the Autorité des Marchés Financiers under GP 99011.

Société par actions simplifiée with capital of € 21,500,000. Trade Register (RCS) 340 902 857 Paris.

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